

## Partmate New Features in Version 20

In this release of Partmate:

- We've upgraded the **\$martList** tab to make it faster, and to make your workflow more intuitive (page 1)
- Car-Part.com Demand Data subscribers: Changes have been made to when you mark a part as a core (page 4)
- Date codes are now maintained in Checkmate, and are therefore display-only in Partmate (page 5)

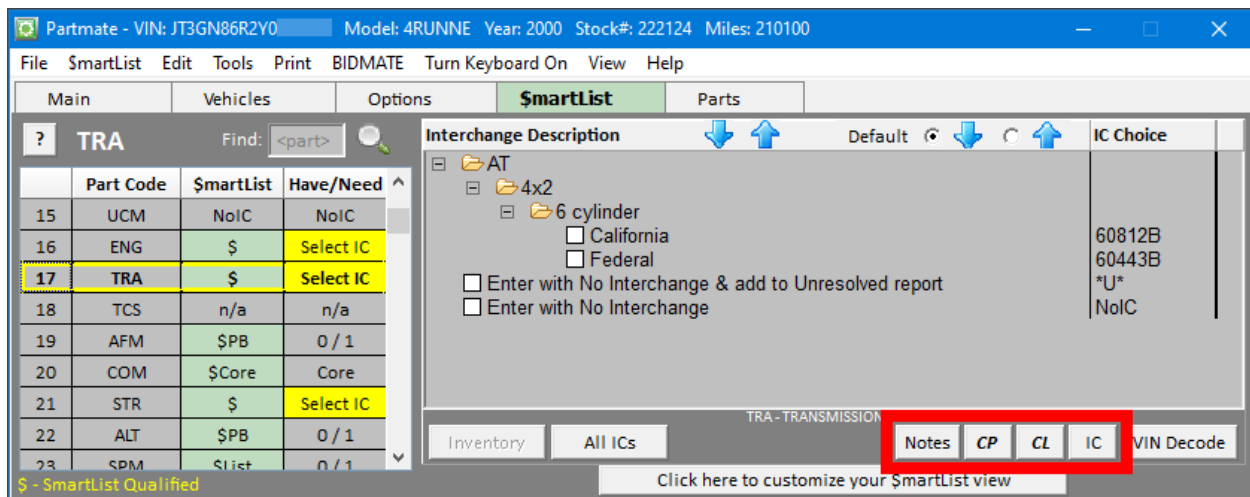
### **\$martList Tab – Faster and More Intuitive**

The **\$martList** tab has gotten a "behind-the-scenes" speed upgrade!

We have also made some changes to the **\$martList** tab to enhance your workflow.

On the main **\$martList** tab, several new buttons have been added:

- Notes** View interchange notes for the selected interchange option.
- CP** Search for this part on Trading Partners
- CL** Open CrashLink for OEM pricing for this part.
- IC** View interchange application for the selected interchange option.



The screenshot shows the Partmate software interface. The main window title is "Partmate - VIN: JT3GN86R2Y0 Model: 4RUNNE Year: 2000 Stock#: 222124 Miles: 210100". The menu bar includes "File", "SmartList", "Edit", "Tools", "Print", "BIDMATE", "Turn Keyboard On", "View", and "Help". The toolbar has "Main", "Vehicles", "Options", "**SmartList**", and "Parts".

The "SmartList" tab is active, showing a table of parts. The table has columns for "Part Code", "SmartList", and "Have/Need". The row for "TRA" is highlighted in yellow.

Part Code	SmartList	Have/Need
15	UCM	NoIC NoIC
16	ENG	\$ Select IC
17	TRA	\$ Select IC
18	TCS	n/a n/a
19	AFM	\$PB 0 / 1
20	COM	\$Core Core
21	STR	\$ Select IC
22	ALT	\$PB 0 / 1
23	SPM	\$List 0 / 1

The "Interchange Description" panel shows details for "TRA - TRANSMISSION". It includes a tree view of options (AT, 4x2, 6 cylinder) and checkboxes for "California", "Federal", "Enter with No Interchange & add to Unresolved report", and "Enter with No Interchange". The "IC Choice" column lists "60812B", "60443B", "\*U\*", and "NoIC".

At the bottom of the interchange description panel, there are buttons for "Inventory", "All ICs", "Notes", "CP", "CL", "IC", and "VIN Decode". The "Notes", "CP", "CL", and "IC" buttons are highlighted with a red box.

On the screen that displays when you inventory a part, we have made changes to make it easier to find the information you need:

- Part information fields have been rearranged so related fields are in color-coded groups:
    - Yellow Border: Part Grading** – Information that affects the grade of the part.
      - Press the blue question mark (?) to open a window explaining the grading method for that part.
    - Red Border** – Part description and notes.
    - Blue Border: Part Logistics** – Information about how the part will be handled at your facility.
- Border colors are set automatically by the system and cannot be changed. If you change the color of the background, the border colors will adjust to maintain contrast.
- The **PartPrice** tab has been rearranged to be more intuitive (these changes are also effective on the **PartPrice** tab that shows on the **Parts** tab).
  - The buttons at the top of the tab have been rearranged.

The screenshot shows the Partmate software interface for a 2009 Corolla. The top navigation bar includes 'Main', 'Vehicles', 'Options', '\$martList', and 'Parts'. The 'PartPrice' tab is active, showing 'Retail' at 425.00, 'Wholesale' at 405.00, and 'My List' at 0.00. The 'Part Grading' section (yellow border) shows 'Condition: .5cc', 'Kind: U - Used - OEM', 'Incomp Assy: No', and 'Grade: A'. The 'Part Description' section (red border) shows 'IC#: 50389A' and 'Part Desc: spoiler, (fog lamps), SILVER STREAK MICA, PAINT CODE=1E7'. The 'Part Logistics' section (blue border) shows 'Whse: Yard', 'Yard: 999', and 'Loc: HOLD'. A table at the bottom displays inventory data for parts 50389A, 50389B, and 50389C.

IC#	Result	Have/Need	Min Part \$	Part Prccs Costs	Core \$	List \$	Yard Req	CPL	CPR	CPG	QOH	QOHA	QOHB	QOHC	QOHX	Avg Days QOH	Sales	Avg Sale \$	NIS	L
50389A	\$List	0 / 1	100	20	0	1623	0	63	314	78	0	0	0	0	0	0	0	0	0	0
50389B	\$List	0 / 1	100	20	0	1187	0	29	181	46	0	0	0	0	0	0	0	0	0	0
50389C	\$ProjSl	0 / 1	100	20	0	831	1	62	373	90	0	0	0	0	0	0	0	0	0	1

## Core Enhancements

### All Users – Marking a Part as a Core

Changes have been made when a part is marked as a core. These are effective on both the **Parts** tab and the **\$martList** tab.

Previously, if you checked the **Core** box to mark a part as a core, the **Kind** field was set to **Core**. Because a core part is not limited to one particular part *kind*, this no longer happens.

### Car-Part.com Demand Data Subscribers Core Enhancements

#### Core Price Applied Automatically

When a part is marked as a core, several things now happen automatically if you subscribe to Car-Part.com Demand Data:

- If there is a current core offer for the part, the amount of the highest offer is automatically entered in the **Retail** and **Wholesale** pricing fields (previously, you had to press **Apply\$** to do this.)
- Since the core price is automatically applied to the part, the part note showing the core buyer information is now added automatically as well. Press the **+Part Note+** button to see the note.
- To see all current core offers for the part, and optionally select a different core buyer/core price, press the **Set Core \$** button (previously the **Buyers** button).

The screenshot shows the Partmate software interface with the \$martList tab selected. The interface includes a menu bar (File, SmartList, Edit, Tools, Print, BIDMATE, Turn Keyboard On, View, Help) and a toolbar with buttons for Prev(UCM), ENG, Close, Next(TRA), CP, CL, and Notes. The main area is divided into sections: Part Grading (Mechanical), Condition (CORE), Kind (U - Used - OEM), Incomp Assy (No), Grade (C), and ARA Damage (Primary, Secondary). The Part Price section shows Bidmate \$, Retail (350.00), Wholesale (350.00), My List (0.00), and Set Core \$ (350.00). The Part Desc section shows IC# 8010, Part Desc 5.7L (VIN T, 8th digit), and Add Word <My Word List>. The Part Logistics section shows Whse, Yard Unbolted, Yard, Tag(0), Private, Export, Core, Review, Loc. HOLD, and Yard 999. Annotations A, B, and C are placed on the interface: A points to the Retail and Wholesale price fields, B points to the +Part Note+ button, and C points to the Set Core \$ button.

## New Link to See Core Offers

In the bottom of the **\$martList** tab, the **Core\$** column displays the highest amount currently being offered by a core buyer (if applicable). If an amount displays, you can now click or tap the amount to open a window which shows all core buyers and amounts.

The screenshot shows the Partmate software interface. At the top, there's a menu bar with 'File', 'SmartList', 'Edit', 'Tools', 'Print', 'BIDMATE', 'Turn Keyboard On', 'View', and 'Help'. Below the menu is a navigation bar with tabs: 'Main', 'Vehicles', 'Options', '\$martList' (selected), and 'Parts'. The main window displays a 'Core Data for Part ENG 8010' dialog box. This dialog has a title bar 'Core Data for Part ENG 8010' and a close button. It contains a table with columns 'Core Price' and 'Core Buyer (Notes)'. The table has four rows with prices: 350.00, 300.00, 225.00, and 200.00. Below the table is an 'OK' button. To the left of the dialog, there are various input fields: 'Part Grading', 'Condition' (set to 'COR'), 'Primary', 'IC#: 8010', 'Part Desc' (set to '5.7L'), 'Add Word' (set to '<My'), and 'Part Logistics' (with 'Whse' and 'Yar' options). A red box highlights the 'Condition' and 'Add Word' fields. A green box highlights the '105' value in the 'Levels' column on the right. A red arrow points to the '350' value in the 'Core \$' column of the main data table. The main data table has columns: 'Show All IC', 'Result', 'Have/Need', 'Min Part \$', 'Part Prcss Costs', 'Core \$', 'List \$', 'Yard Reg', 'CPL', 'CPR', 'CPG', 'QOH', 'QOHA', 'QOHB', 'QOHC', 'QOHX', 'Avg Days QOH', 'Sales', 'Avg Sale \$', 'NIS', and 'L Se'. The table has a header row with 'SmartList' and 'Data' sub-headers. Below the header is a row with values: '8010', '\$Core', 'Core', '301', '27', '350', '<Request>', '369', '3201', '839', '1', '0', '0', '1', '0', '0', '1', '0', '0'. A red arrow points to the '350' value in the 'Core \$' column. At the bottom of the window, there is a footer: 'Car-Part Interchange Plus includes information which is © 2022 MOTOR Information Systems, a division of Hearst Business Media, Inc. All rights reserved.'

## Secondary Damage

On both the **Parts** tab and **\$martList** tabs, the **Secondary Damage** field is now disabled *until* a **Primary Damage** code (other than **000**) is entered.

## Date Code Now Maintained by Checkmate

On the **PriceBook** tab, the **Date Code** is an optional feature that can be used to automatically set the cents value of prices to indicate when a part was priced. This is now maintained exclusively by Checkmate, which means the **Date Code** field in Partmate is now display-only. This ensures that the date code will be consistent between Partmate and Checkmate

PartPrice	PriceBook	StockLevel
Last Priced: 10/3/2016	Date Code: 33	
List Price:	853	
Retail	210.00	
Wholesale	200.00	
Core	0.00	
Export	0.00	

The date code is configured in Checkmate Retro using the **Change Inventory Questions** function (Checkmate Full: **6,10,3** or Checkmate Classic: **S3,3** or Checkmate Junior: contact support).

# Getting Help

For more information about this product, including access to online training videos and documentation, visit [Products.Car-Part.com](http://Products.Car-Part.com) for our recycler resources.

Car-Part.com takes customer service seriously. We have a variety of support options available to help you if you have questions about our products or if you need help for any reason. Your questions are very important to us and we want your experience to be a positive one. Please contact us with any questions or concerns using any of the following methods.

## **Phone Support**

If you have a question not covered in this guide, Car-Part.com offers phone support. Please call 859-344-1925 with your questions.

## **Online Support using Car-Part Messaging (iCPM)**

Support technicians are available online using Car-Part Messaging (iCPM) support rooms. These technicians are available LIVE to help answer any questions you may have.

The support rooms are staffed Monday–Friday, 8:00AM–6:00 PM Eastern Time.

To enter an iCPM support room:

1. Double-click the **iCPM** icon on your desktop.



2. **Car-Part Messaging** opens.
3. Double-click the name of the **Support Room** from your bookmark list.
4. Type **HELP** and a brief explanation of your issue. A Car-Part.com support technician will answer and help with your issue.

# Training

If you have ongoing training needs, Car-Part.com has a team of product training specialists to help you learn how to use our products quickly. If you are interested in product training, please call our training department at 859-344-1925 and a trainer in your area will call to schedule training.

# Comments

We welcome your comments and suggestions concerning the content and organization of this guide as well as the accuracy and the usability of the instructions it contains. Email us at [documentation@car-part.com](mailto:documentation@car-part.com). We're listening!

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